DAILY SHARE BUY-BACK NOTICE

* Asterisks denote mandatory information

| Name of Announcer * | XMH HOLDINGS LTD. |
|---------------------------------------------|----------------------|
| Company Registration No. | 201010562M |
| Announcement submitted on behalf of | XMH HOLDINGS LTD. |
| Announcement is submitted with respect to * | XMH HOLDINGS LTD. |
| Announcement is submitted by * | TAN TIN YEOW |
| Designation * | Chairman and CEO |
| Date & Time of Broadcast | 24-Feb-2014 18:43:21 |
| Announcement No. | 00121 |

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|-------------------------------------------------------|--------------------------------------------------------------------------------|-------------------------------------|-------------------------------|----------------------|--|--|
| Date & Time of Broadcast 24-Feb-2014 18:43:21 | | | | | | |
| Announcement No. 00121 | | | | | | |
| | ANNOUNCEMENT DETAILS details of the announcement start here . | | | | | |
| | Name of Overseas Exchange where Company has Dual Listing (if applicable) | N/A | | | | |
| (A) | Share Buy-Back Authority | | | | | |
| I. | Maximum number of shares authorised for purchase* | 42,105,303 | 42,105,303 | | | |
| (B) | Details of Purchases Made | | | | | |
| I. | Purchases made by way of market acquisition | Yes | | | | |
| If a | nswer to the above question is | Yes, please fill in the following : | | | | |
| | | | Singapore Exchange | Overseas Exchange | | |
| 1 | Date of Purchases | | 24/02/2014 | | | |
| 2a | Total number of shares purch | ased | 362,000 | | | |
| 2b | Number of shares cancelled | | 0 | | | |
| 2c | Number of shares held as trea | 362,000 | | | | |
| 3a | Price paid per share# or | Currency : S\$ Amount : 0.350 | Currency : Amount : | | | |
| 3b | Highest price per share# | | Currency : S\$ Amount : 0.350 | Currency : Amount : | | |
| | Lowest price per share# | Currency : S\$ Amount : 0.345 | Currency : Amount : | | | |
| 4 | Total consideration (including or payable for the shares# | Currency : S\$ Amount : 126,964.12 | Currency : Amount : | | | |
| # S | pecify currency | | | | | |
| | | | | | | |

II. Purchases made by way of off-market acquisition on equal access scheme?

| | If a | nswer to the above question is Yes, please fill in the following : | |
|---|------|--------------------------------------------------------------------|--|
| ı | | | |

| | | Singapore Exchange | Overseas Exchange |
|----|-----------------------------------------------------------------------------------------------------|------------------------|------------------------|
| 1 | Date of Purchases | | |
| 2a | Total number of shares purchased | | |
| 2b | Number of shares cancelled | | |
| 2c | Number of shares held as treasury shares | | |
| 3 | Price paid or payable per share# | Currency: | Currency : |
| | | Amount : | Amount : |
| 4 | Total consideration (including stamp duties, clearing charges, etc) paid or payable for the shares# | Currency : Amount : | Currency : Amount : |

Specify currency

| (C) Cumulative Purchases | | | | | | |
|----------------------------------------------|--------------------------------------------------------------------------|------|-------|---|-----------|------|
| | By way of market By way of off-market acquisition on equal access scheme | | Total | | | |
| | No. | % 1 | No. | % | No. | % |
| Cumulative no. of shares purchased to-date 2 | 3,559,000 | 0.85 | 0 | 0 | 3,559,000 | 0.85 |

- 1 Percentage of company's issued shares excluding treasury shares as at the date of the share buy-back resolution
- 2 From the date on which the share buy-back mandate is obtained

| (| (D) | Number of issued shares excluding treasury shares after purchase * | 431,343,661 |
|---|-----|--------------------------------------------------------------------|-------------|
| | | Number of treasury shares held after purchase* | 15,706,000 |

| Footnotes | As at 29 August 2013, the date on which the share buy-back resolution was passed, the issued share capital consisted 421,053,030 ordinary shares (excluding treasury shares). |
|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | The shares bought back under the share buy-back mandate in this announcement will be held as treasury shares. |

| Attachments | Total size = 0K (2048K size limit recommended) | |
|-------------|------------------------------------------------|--|
| Attachments | (2048K Size ilmit recommended) | |